

GAS MARKET INSIGHTS

Q1 FY 2025

Key Highlights

176% ↑

11.77 Mn MMBTU
traded volume in
Q1FY25



4.26 Mn MMBTU
in Q1FY24

53% ↑

249 no. of total trades
in Q1FY25



163 no.
in Q1FY4

Total trade value in Q1FY25

INR **1,187 crore**

Average trade value in Q1FY25

INR **4.8 crore**

Key Highlights

+1

1 new member registered in Q1FY25.
Total 45 registered members at end of Q1FY25.

+5

5 new clients registered in Q1FY25.
Total 231 registered clients at end of Q1FY25.



Trades covering participants across
GAIL, PIL, GSPL pipelines

77%

**Free-market
gas volumes
traded**

23%

**Domestic gas volumes
traded**

Key Highlights



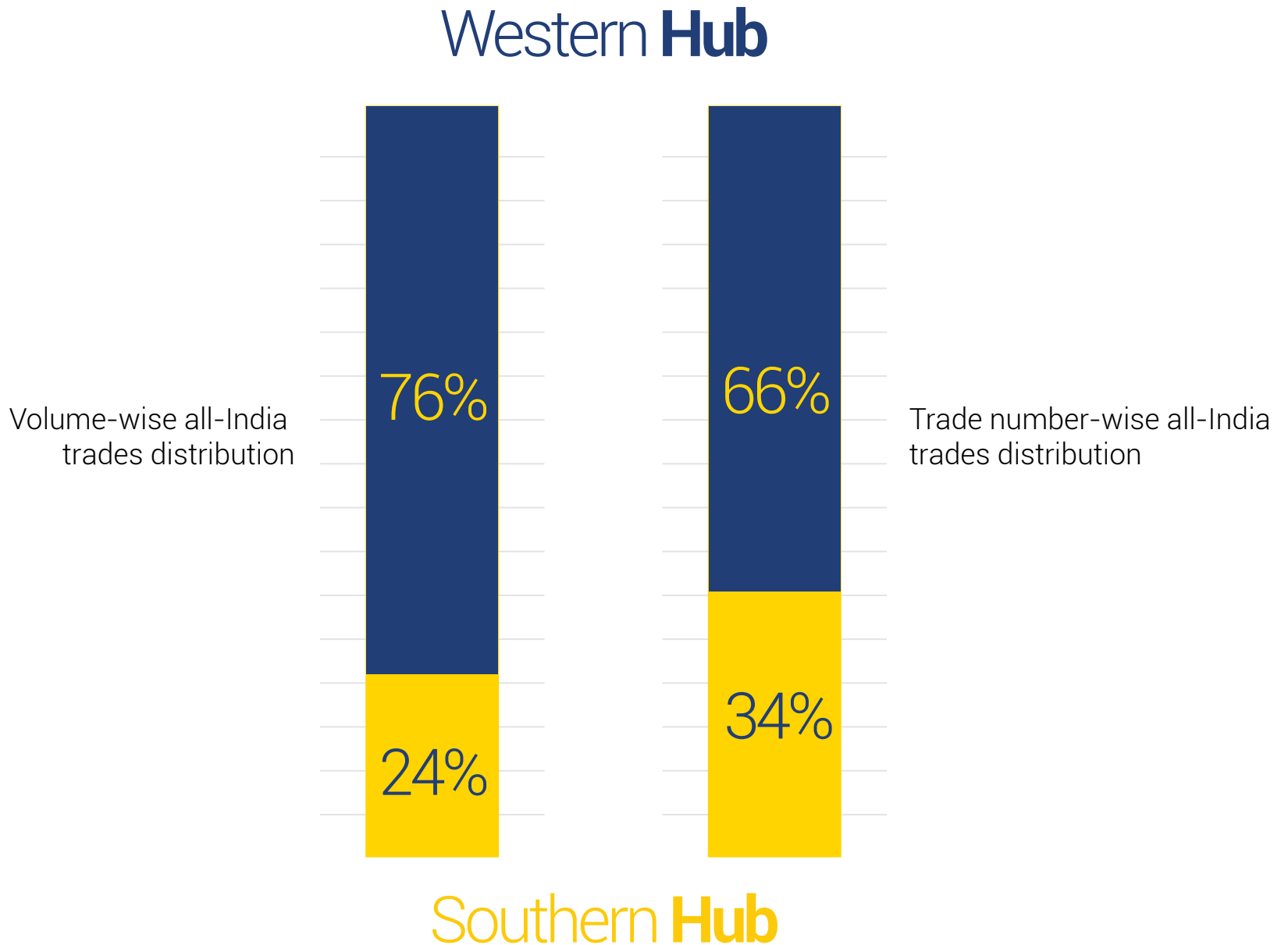
Record
single-day trade
Q1FY25

Highest single-day trade
recorded on
12 April 2024 of
1.1 million MMBtu

Record trade
in a month
Q1FY25

Highest trade
in a month recorded
in May 2024 of
4.9 million MMBtu

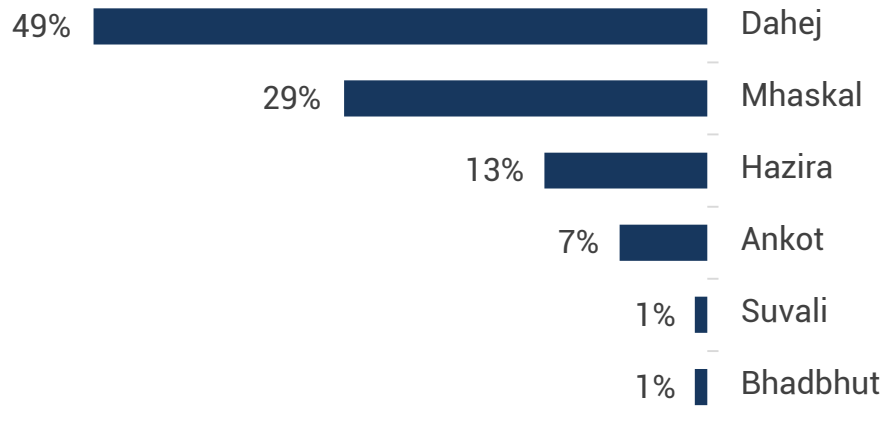
All-India Trades **Distribution**



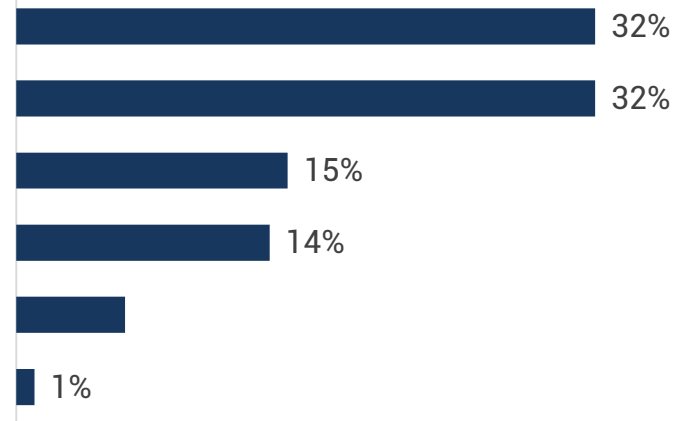
Of the six regional hubs (Western, Southern, Eastern, Central, Northern and North-Eastern), western and southern hubs have been active this year

Western-hub Trades **Distribution**

Volume-wise



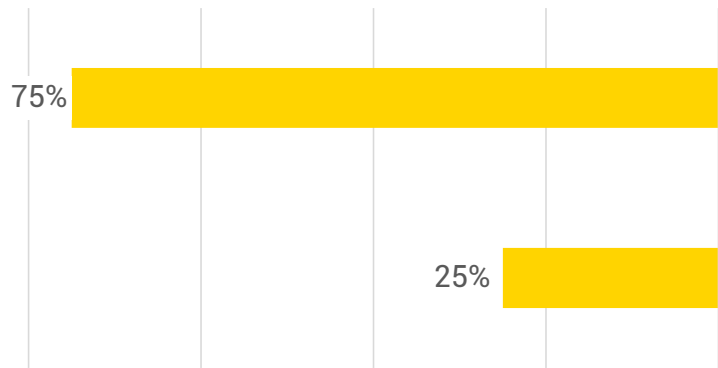
Number-wise



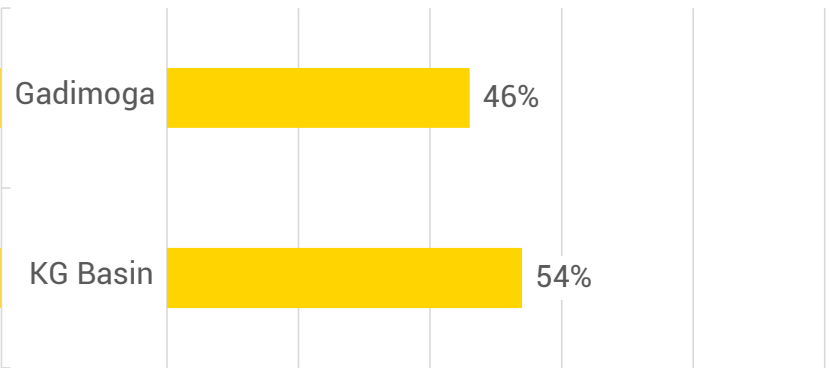
Within the Western hub, majority of trades (in terms of volume) were observed at Dahej delivery point followed by Mhaskal, Hazira, Ankot, Suvali and Bhadbhut (in that order).

Southern-hub Trades **Distribution**

Volume-wise



Number-wise

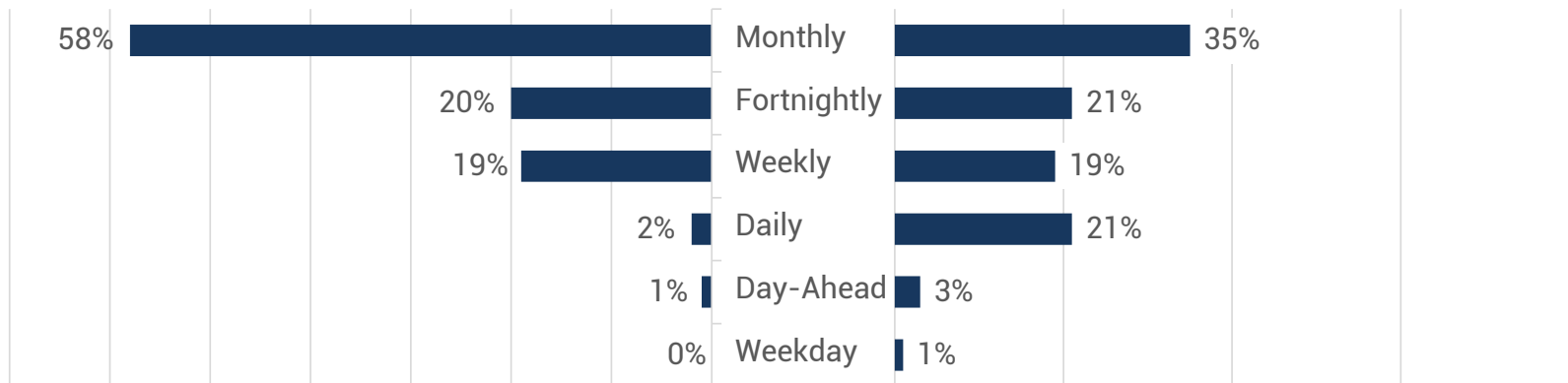


At the Southern hub, 75% of the trades (by volume) occurred at the Gadimoga delivery point, with the remaining trades taking place at the KG Basin delivery point.

Contract-type wise trades **Distribution** (All-India)

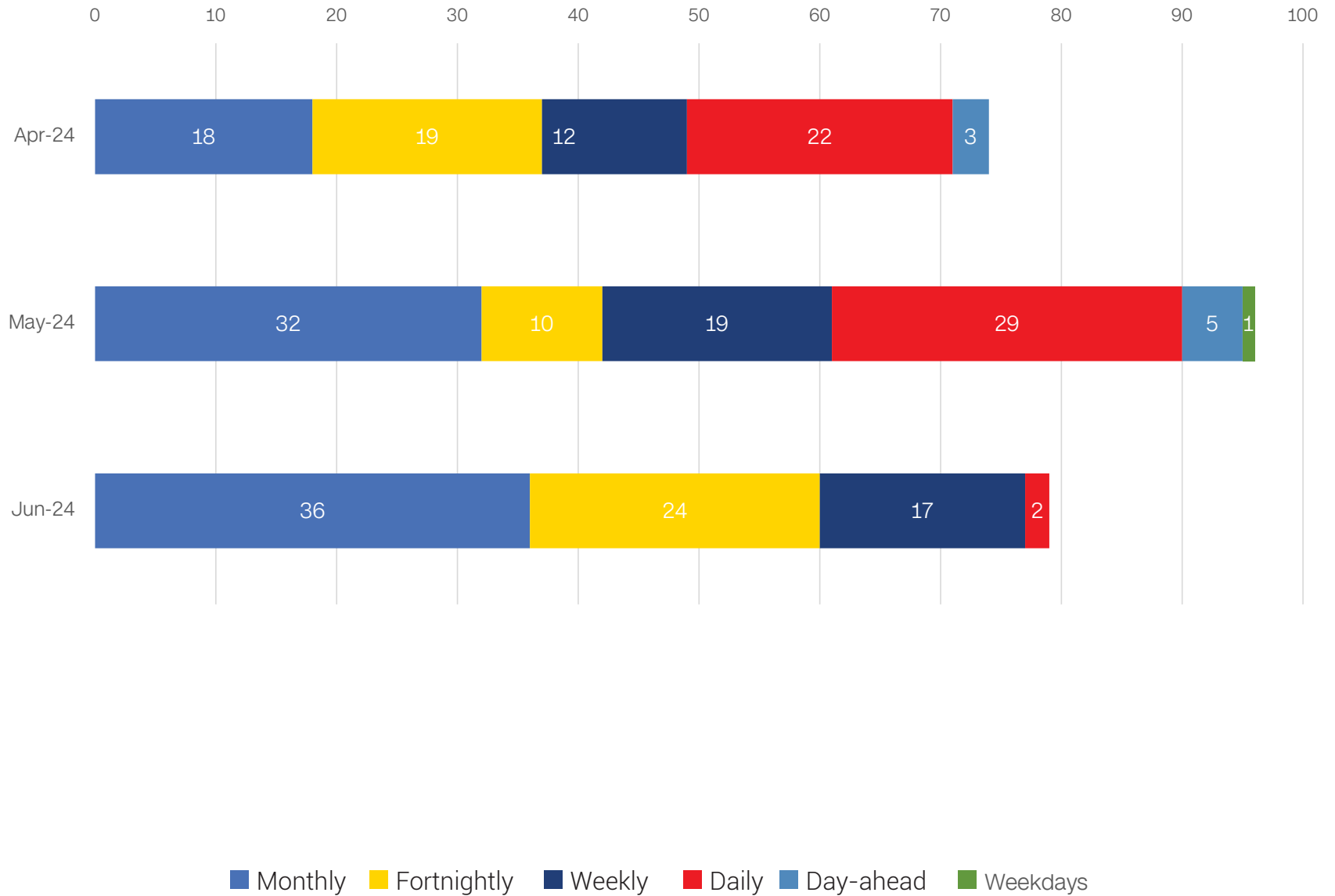
Volume-wise

Number-wise



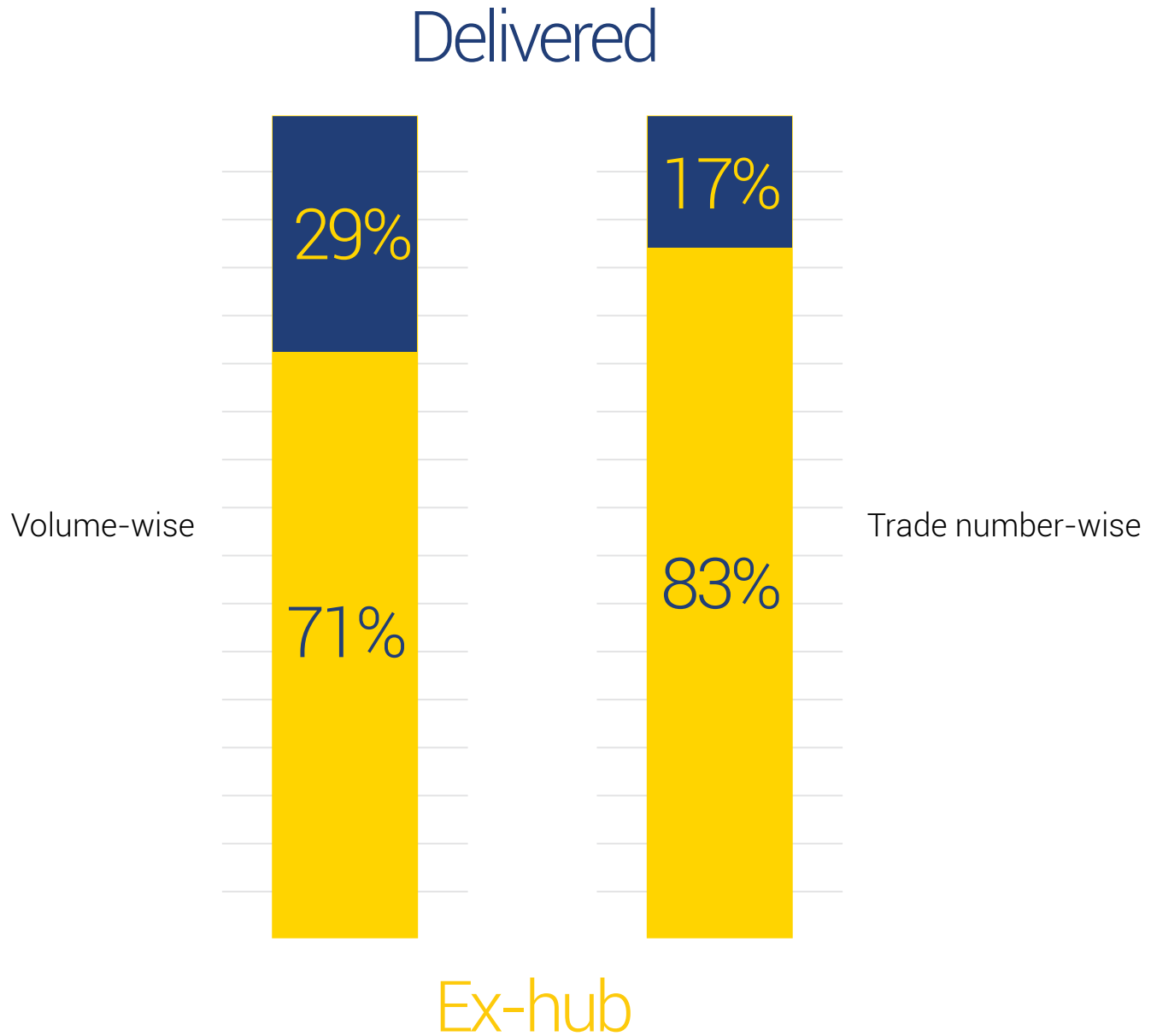
Among all the contracts, monthly contracts were the most traded, followed by fortnightly, weekly, daily, and day-ahead contracts, in that order.

MoM trading trend by types of **contracts** (no.s)



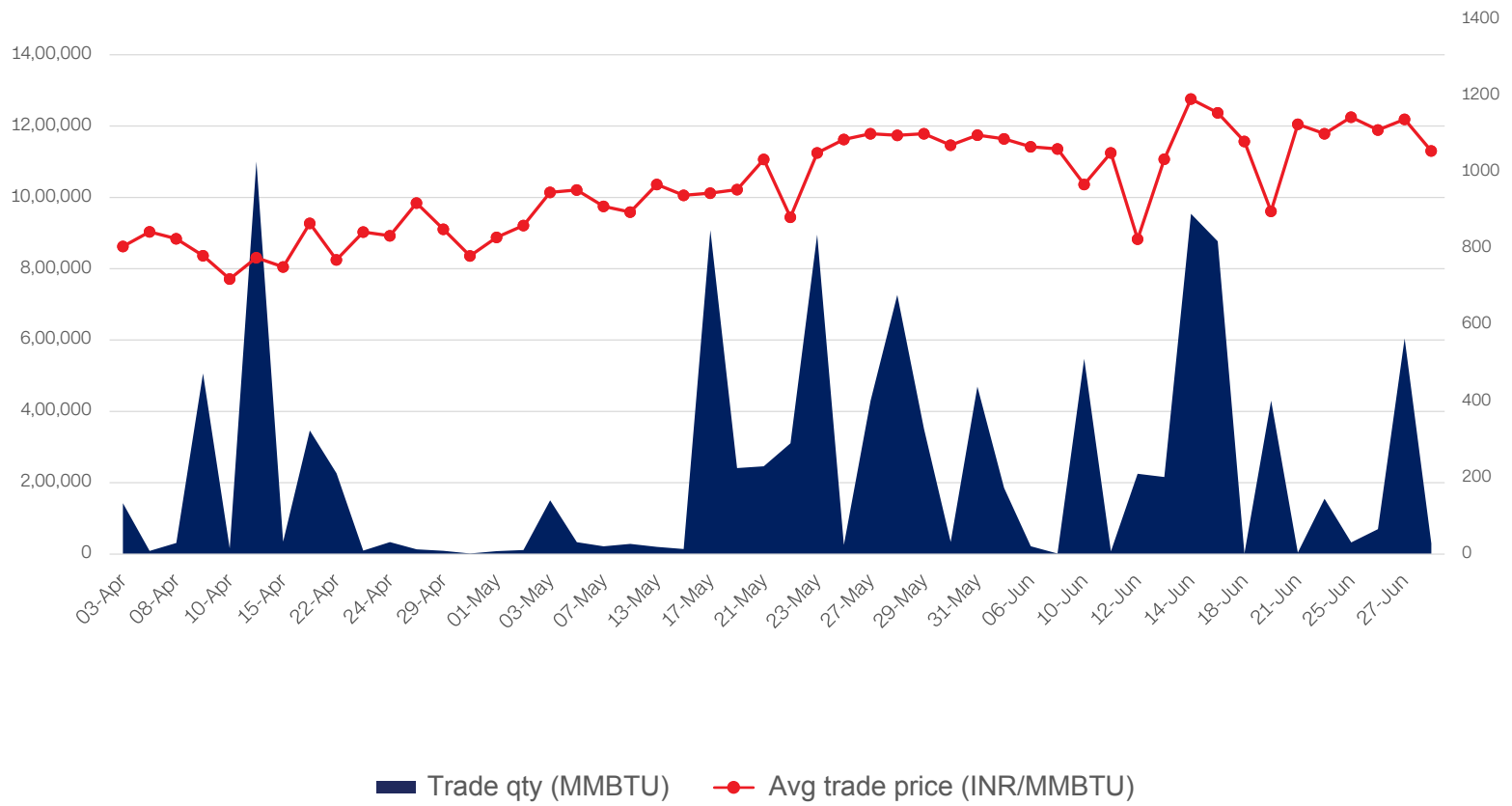
Monthly and fortnightly contracts were most preferred month over month

Trades by **delivery types**

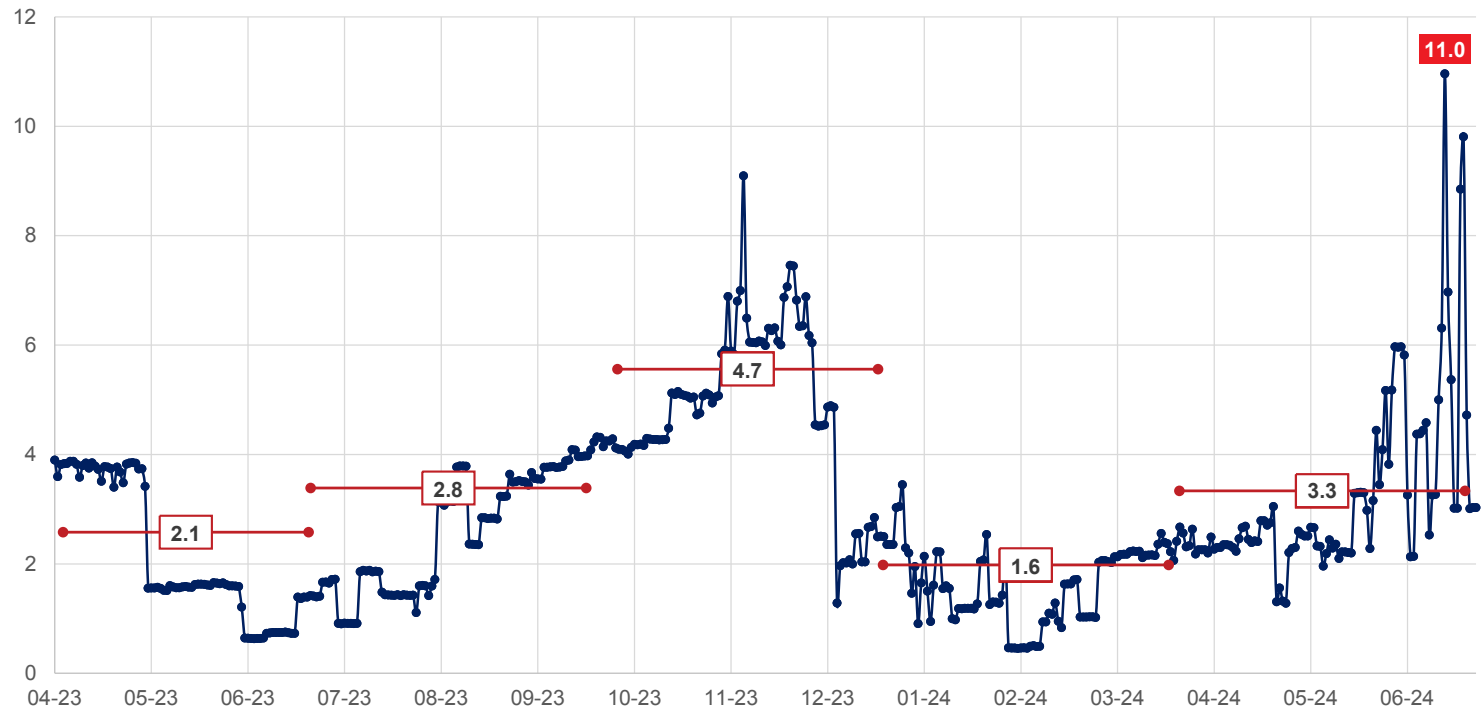


Market participants predominantly opted for 'Ex-hub' type deliveries

Trade Volume vs price trend



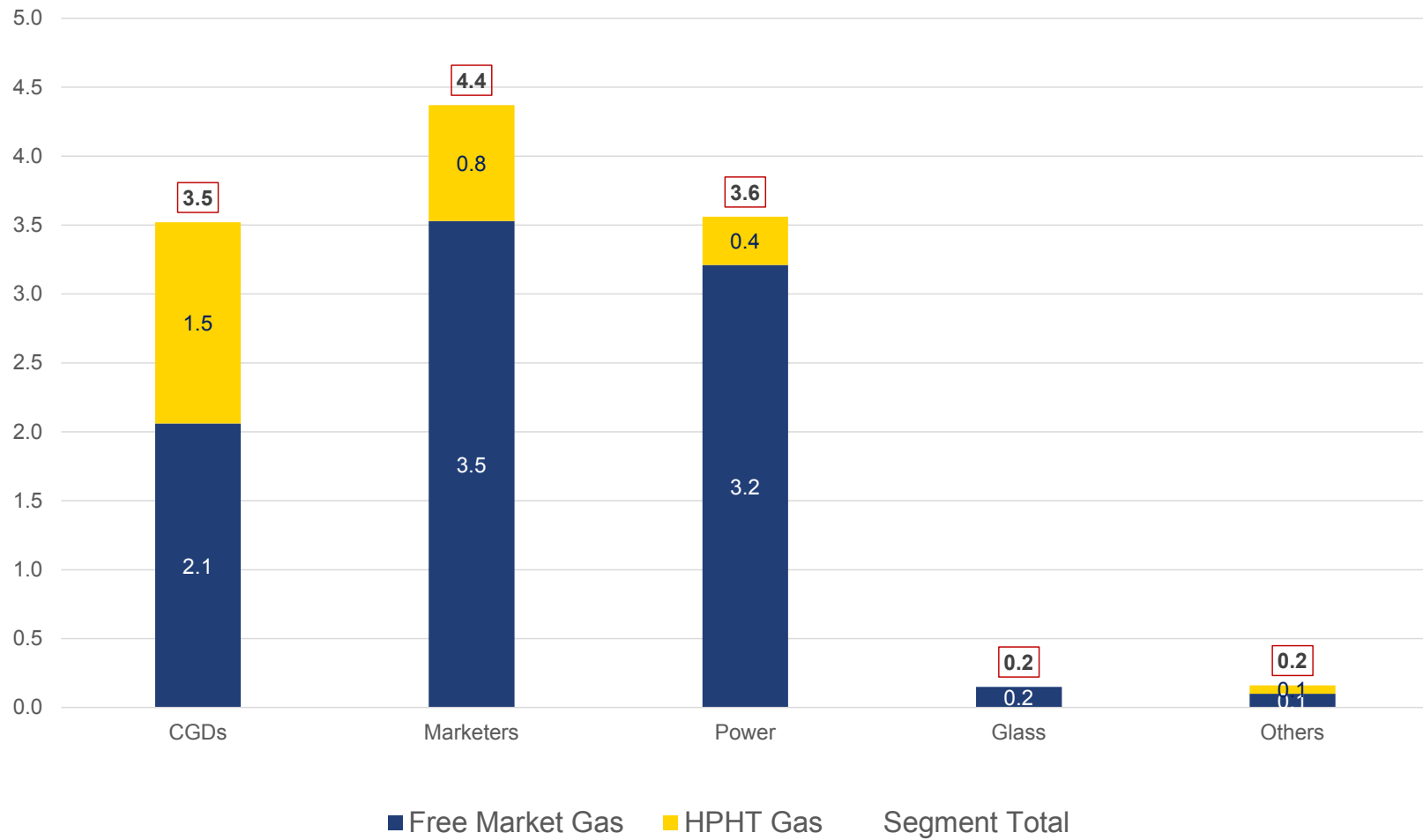
Volumes (MMSCMD) Trend (Delivery day-wise)



•---□---• quarterly average

*data is on each delivery-day basis

Buyer segment-wise and gas-type wise split (Mn MMBTU)



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