

GAS MARKET INSIGHTS

CY **2023**
Year-End Insights

Key Highlights

16%



48.49 Mn MMBTU
traded volume in
CY2023



41.64 Mn MMBTU
in CY2022

22%



1424 no. of total trades
in CY2023



1822 no.
in CY2022

Total trade value in CY2023

INR **4,739 crore**

Average trade value in CY2023

INR **2.7 crore**

Key Highlights

+9

9 new members registered in CY2023.
Total 44 registered members at end of CY2023.

+13

13 new clients in CY2023.
Total 198 registered clients at end of CY2023.



Trades covering participants across
GAIL, PIL, GSPL pipelines

28%

**Free-market
gas volumes** traded

72%

Domestic gas volumes
traded

Key Highlights



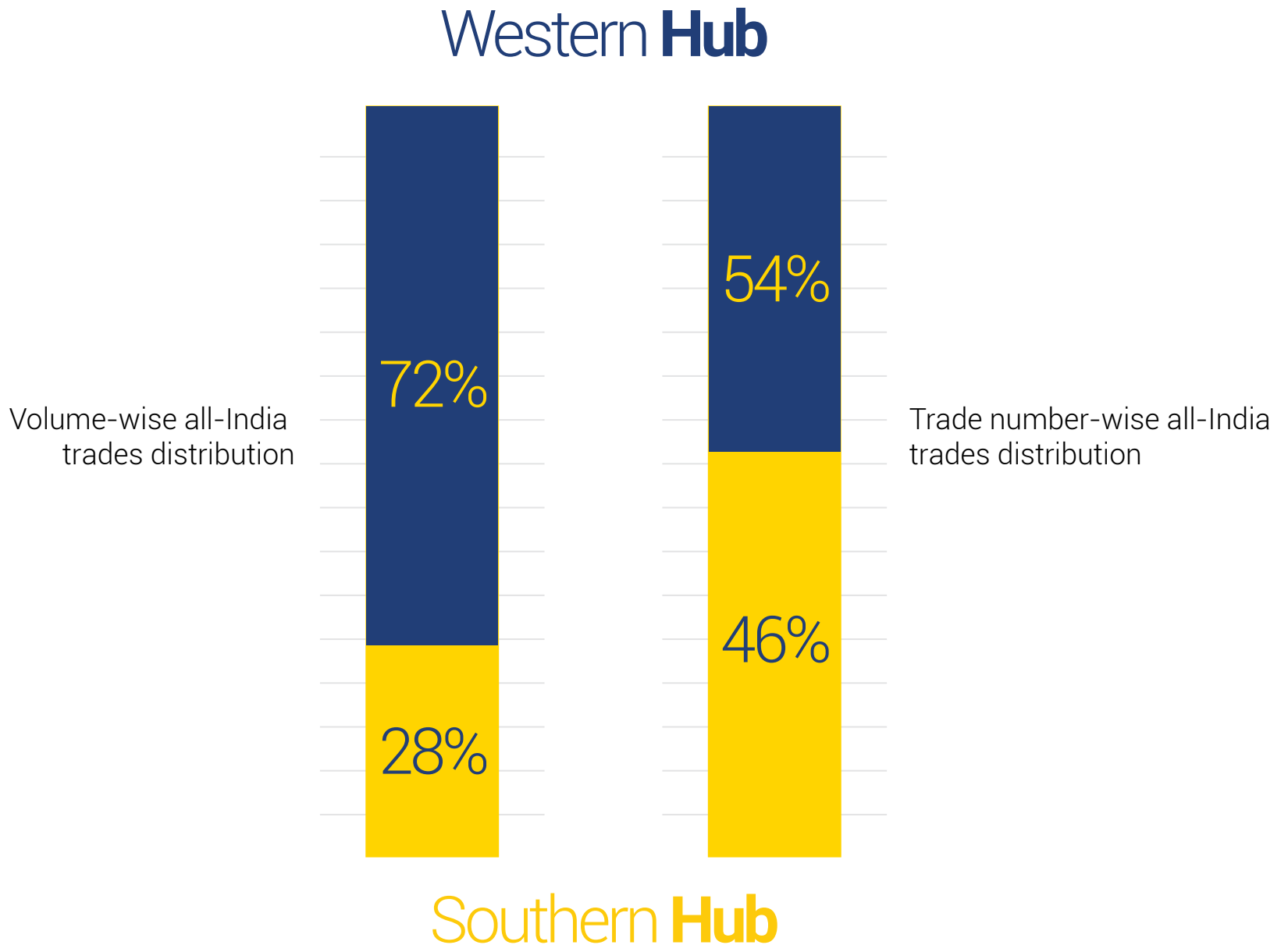
Record
single-day trade
CY2023

Highest single-day
trade recorded on
29 August 2023 of
4.8 million MMBtu

Record trade
in a month
CY2023

Highest trade in a
month recorded in
August 2023 of
11.4 million MMBtu

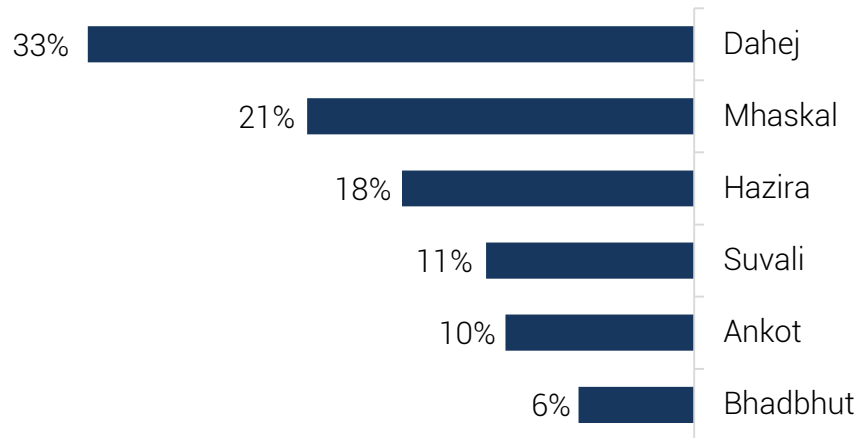
All-India Trades **Distribution**



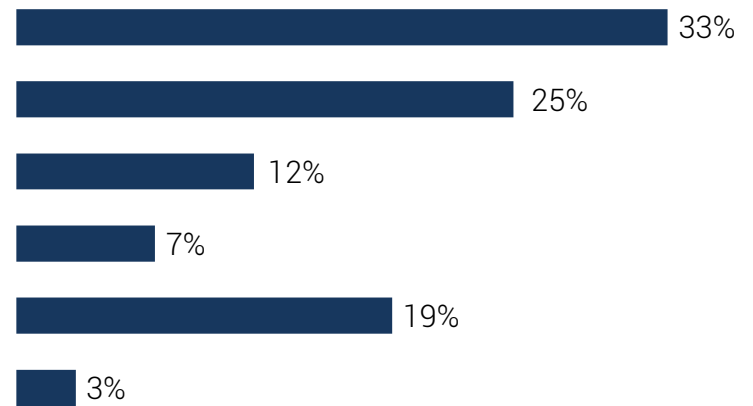
Of the six regional hubs (Western, Southern, Eastern, Central, Northern and North-Eastern), western and southern hubs have been active this year

Western-hub Trades **Distribution**

Volume-wise



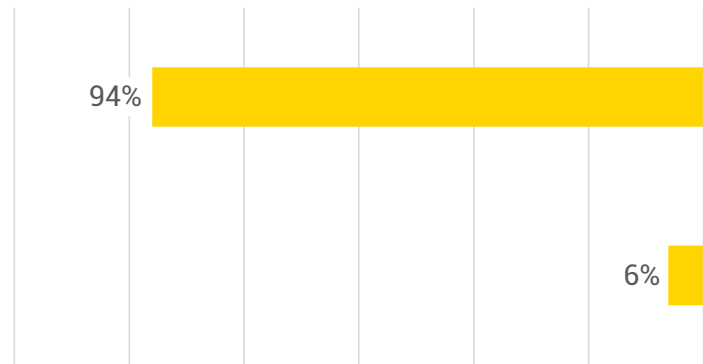
Number-wise



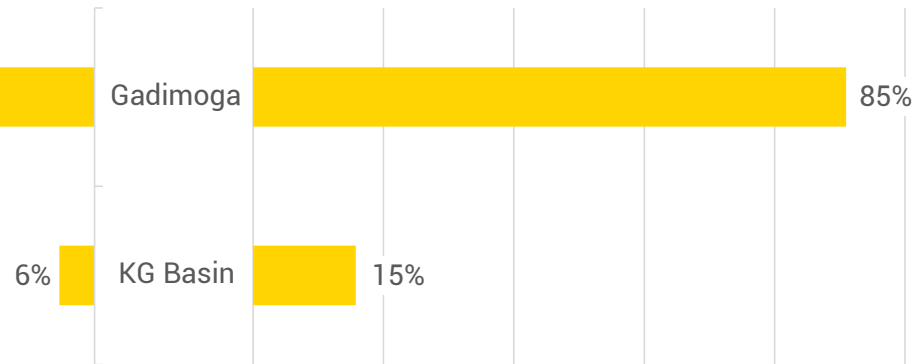
Within the western hub most trades (in terms of volume) were witnessed at Dahej delivery point followed by Mhaskal, Hazira, Suvali, Ankot and Bhadbhut (in that order).

Southern-hub Trades **Distribution**

Volume-wise



Number-wise

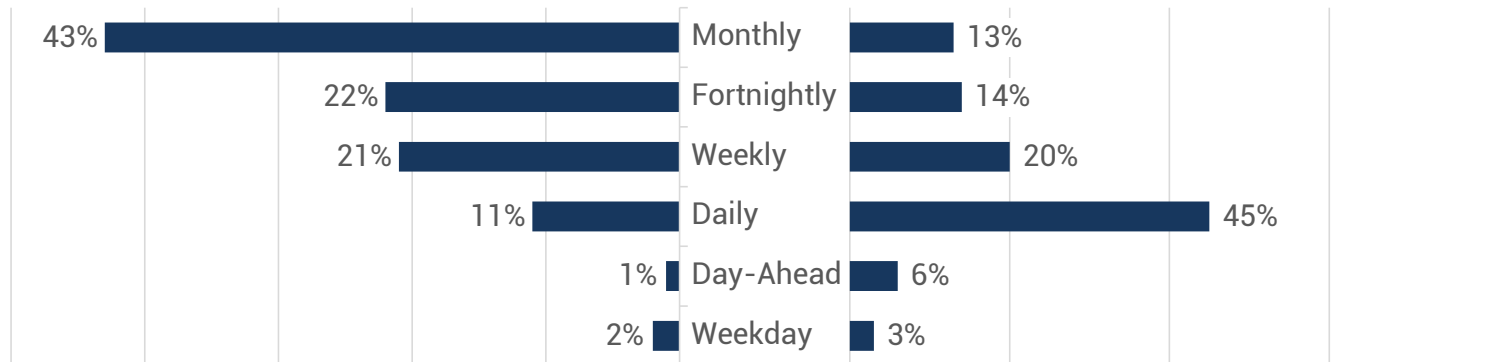


At the southern hub 94% of the trades (in volumes) were witnessed at Gadimoga delivery point and the rest at KG Basin delivery point.

Contract-type wise trades **Distribution** (All-India)

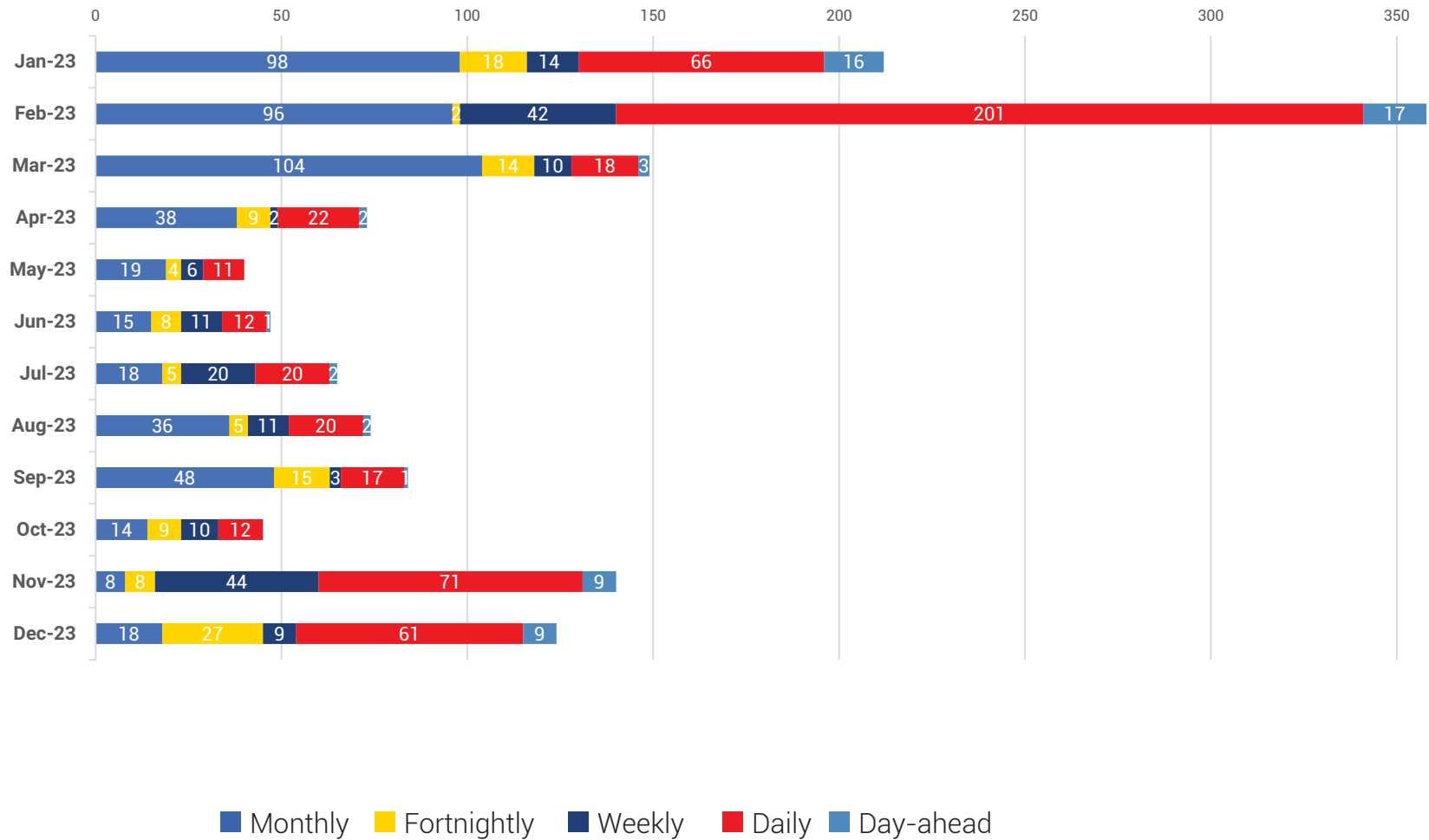
Volume-wise

Number-wise



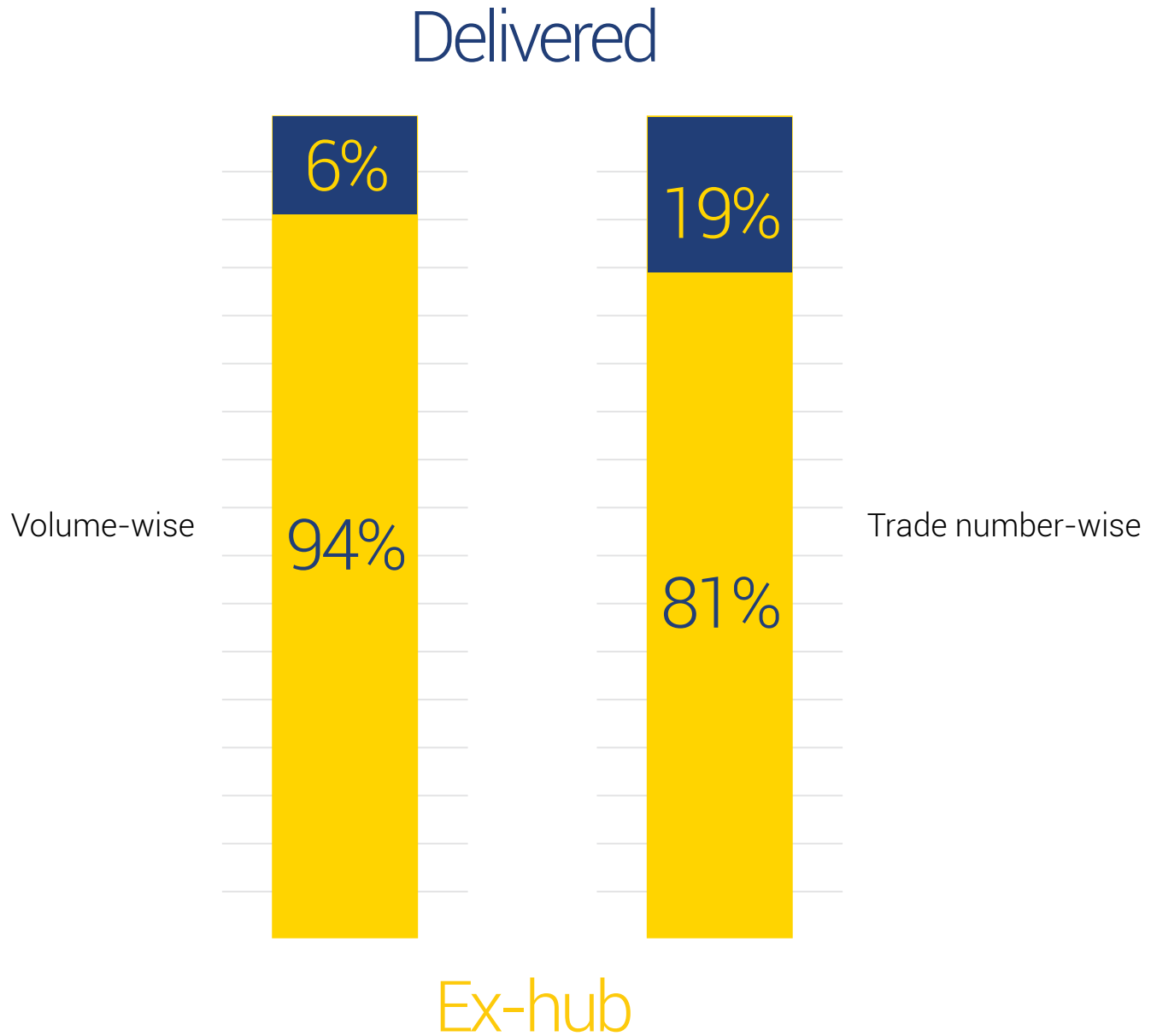
Of all the contracts, monthly contracts were most traded followed by fortnightly, weekly, daily, weekday and day-ahead (in that order).

MoM trading trend by types of **contracts** (no.s)



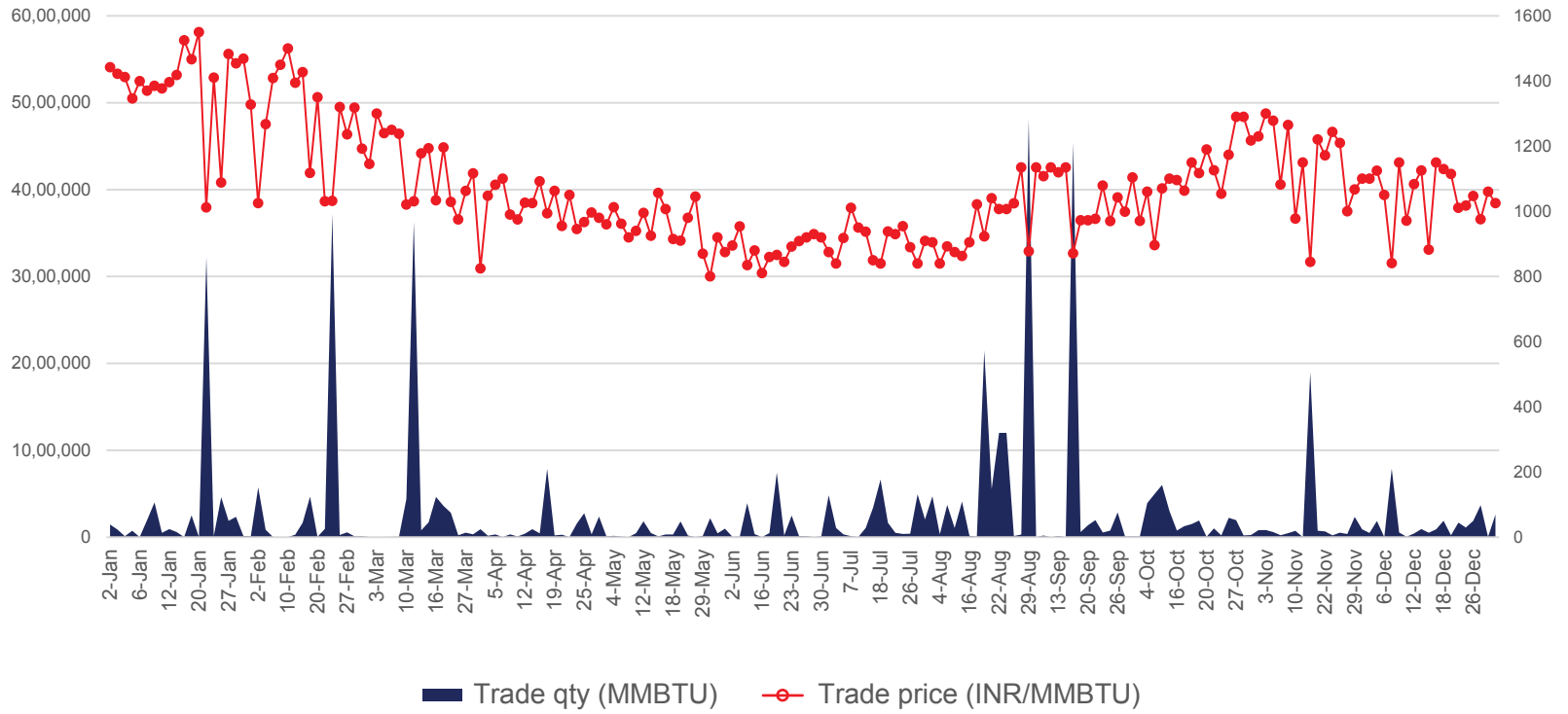
Daily and weekly contracts were most preferred month over month

Trades by **delivery types**



Between the types of deliveries, market participants opted for 'Ex-hub' type the most.

Trade Volume vs price trend



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