

GAS MARKET INSIGHTS

FY24

Key Highlights

20%



40.82 Mn MMBTU
traded volume in
FY2024



50.85 Mn MMBTU
in FY2023

58%



998 no. of total trades
in FY2024



2355 no.
in FY2023

Total trade value in FY2024

INR **3,671 crore**

Average trade value in FY2024

INR **3.68 crore**

Key Highlights

+5

5 new members registered in FY2024.
Total 44 registered members at end of FY2024.

+11

11 new clients registered in FY2024.
Total 226 registered clients at end of FY2024.



Trades covering participants across
GAIL, PIL, GSPL pipelines

43%

**Free-market
gas volumes** traded

57%

Domestic gas volumes
traded

Key Highlights

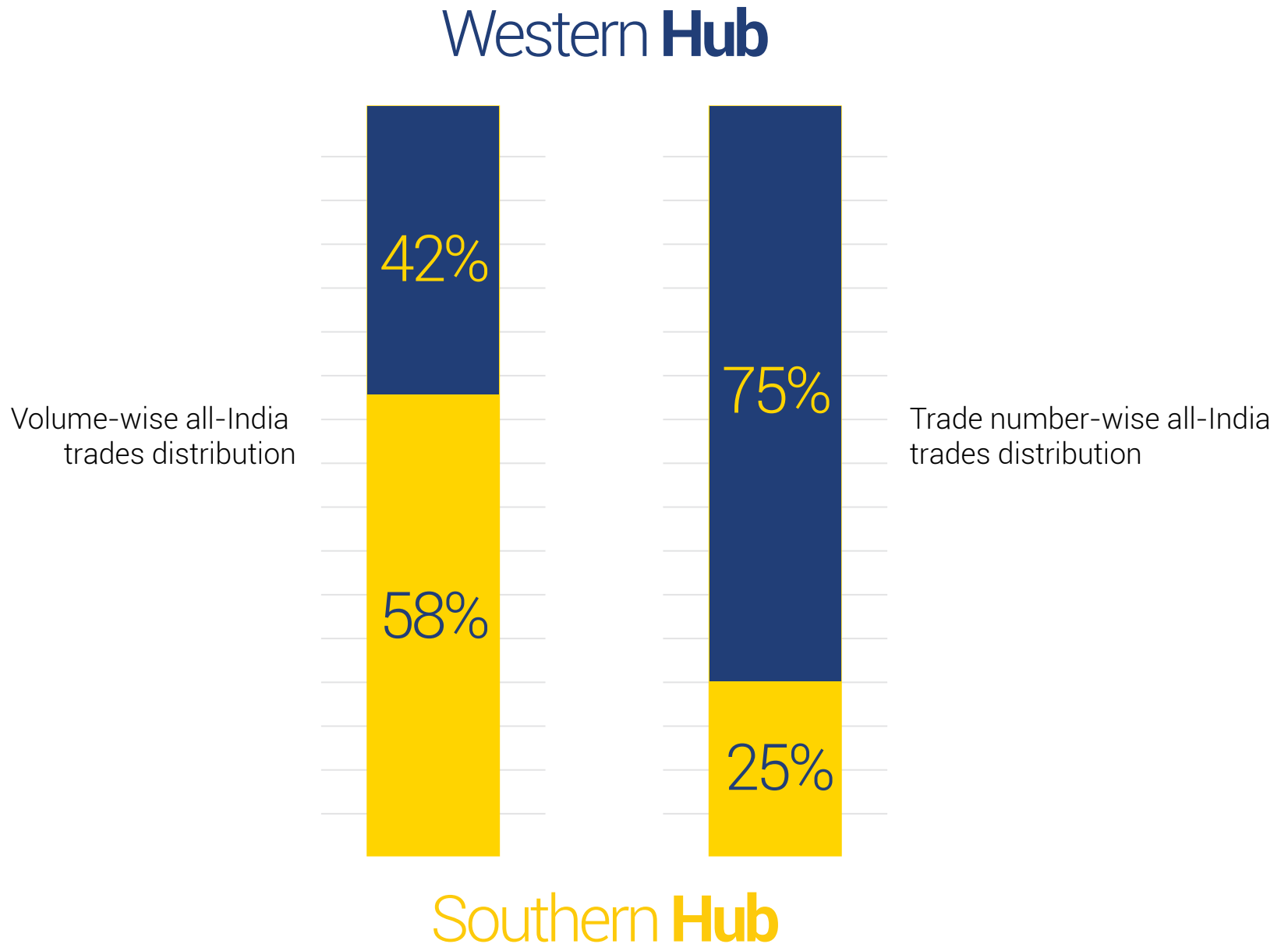
Record
single-day trade
FY2024

Highest single-day
trade recorded on
29 August 2023 of
4.8 million MMBtu

Record trade
in a month
FY2024

Highest trade in a
month recorded in
August 2023 of
11.4 million MMBtu

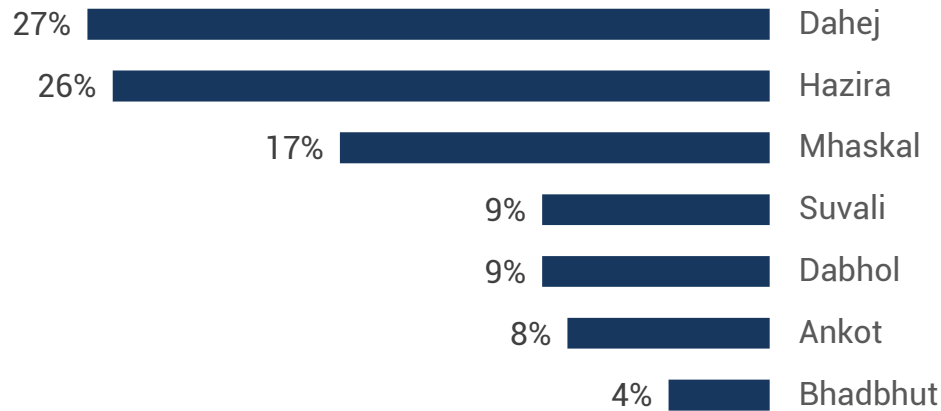
All-India Trades **Distribution**



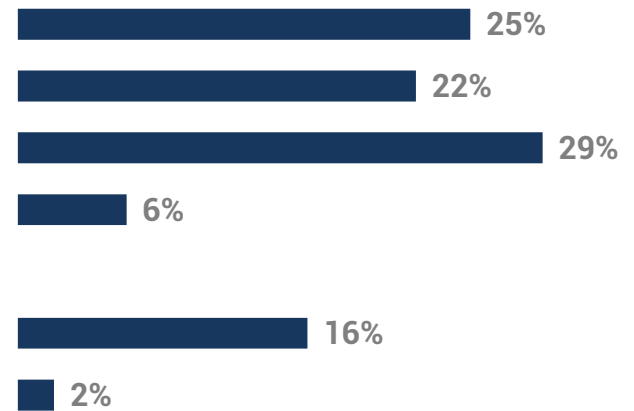
Of the six regional hubs (Western, Southern, Eastern, Central, Northern and North-Eastern), western and southern hubs have been active this year

Western-hub Trades **Distribution**

Volume-wise



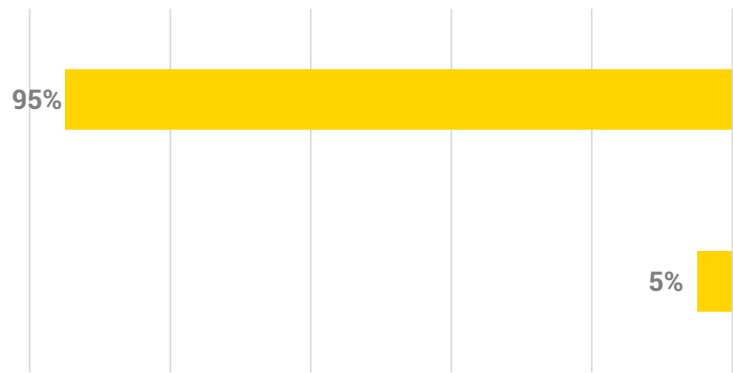
Number-wise



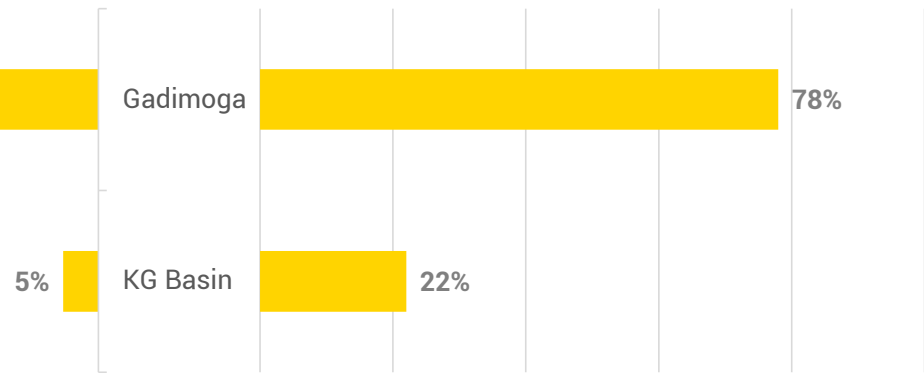
Within the western hub most trades (in terms of volume) were witnessed at Dahej delivery point followed by Hazira, Mhaskal, Suvali, Dabhol, Ankot and Bhadbhut (in that order).

Southern-hub Trades **Distribution**

Volume-wise



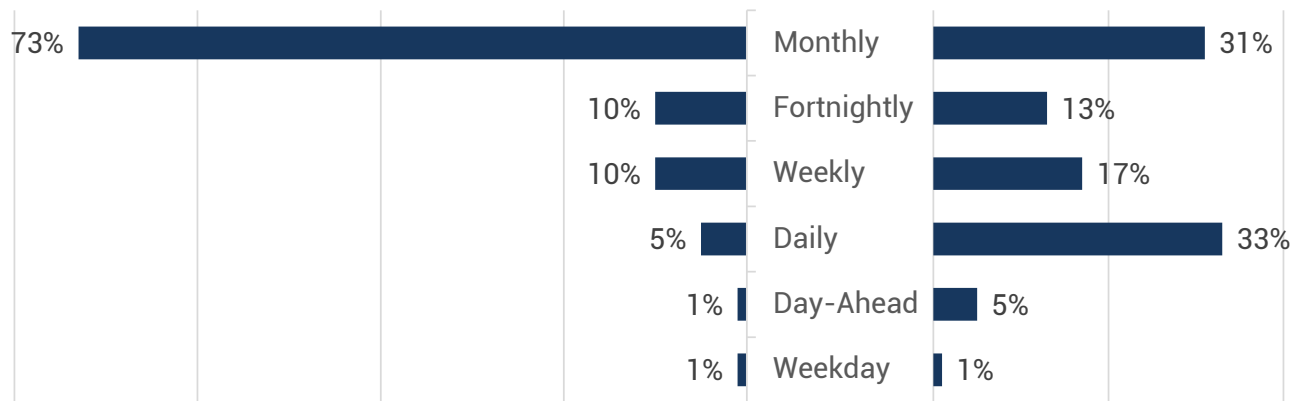
Number-wise



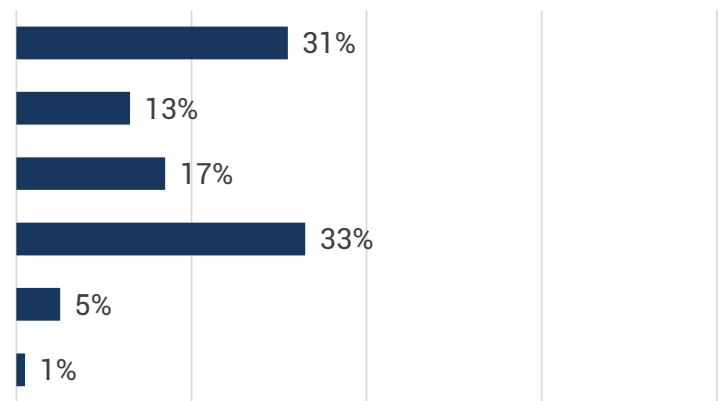
At the southern hub 95% of the trades (in volumes) were witnessed at Gadimoga delivery point and the rest at KG Basin delivery point.

Contract-type wise trades **Distribution** (All-India)

Volume-wise

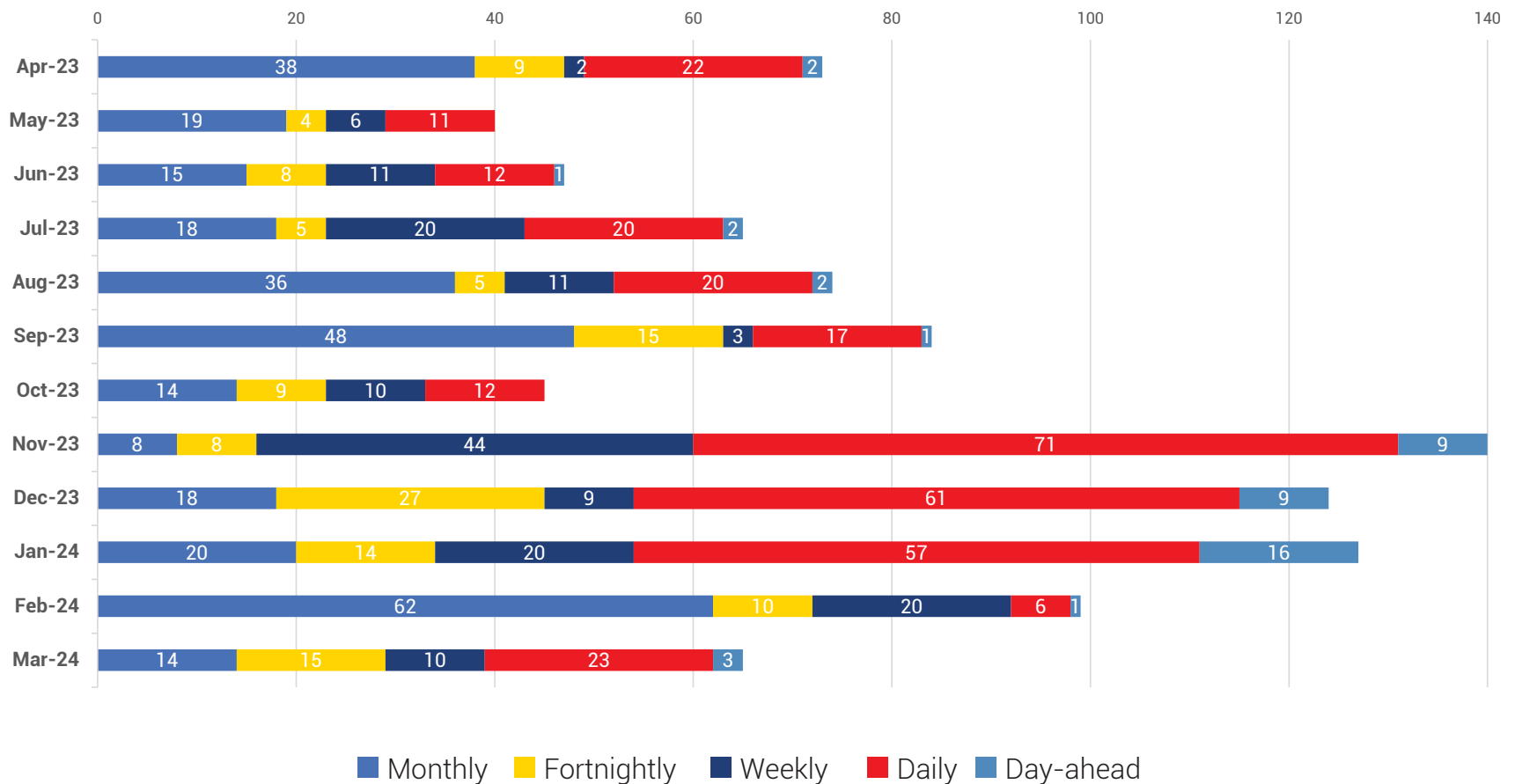


Number-wise



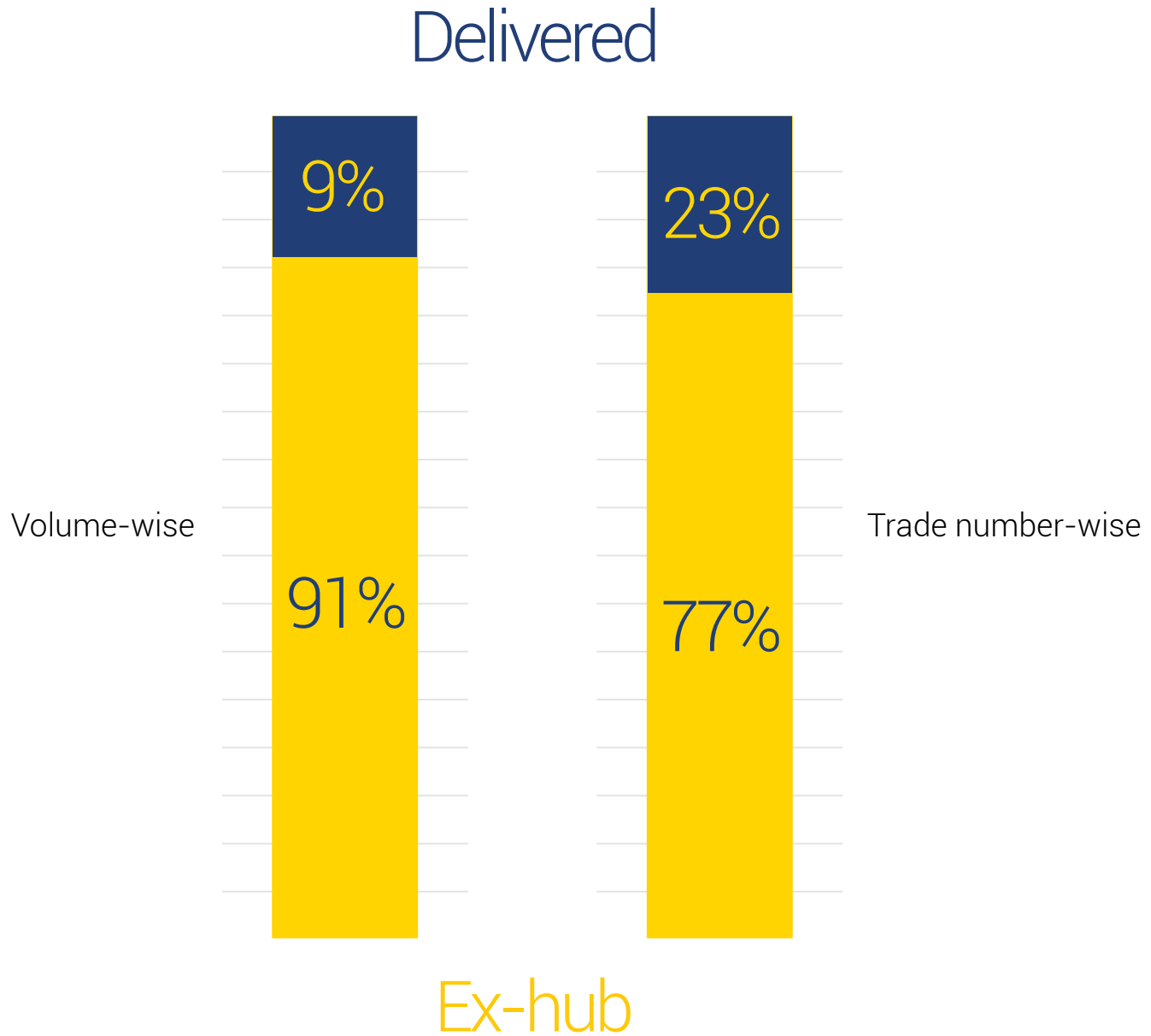
Of all the contracts, monthly contracts were most traded followed by fortnightly, weekly, daily and day-ahead (in that order).

MoM trading trend by types of **contracts** (no.s)



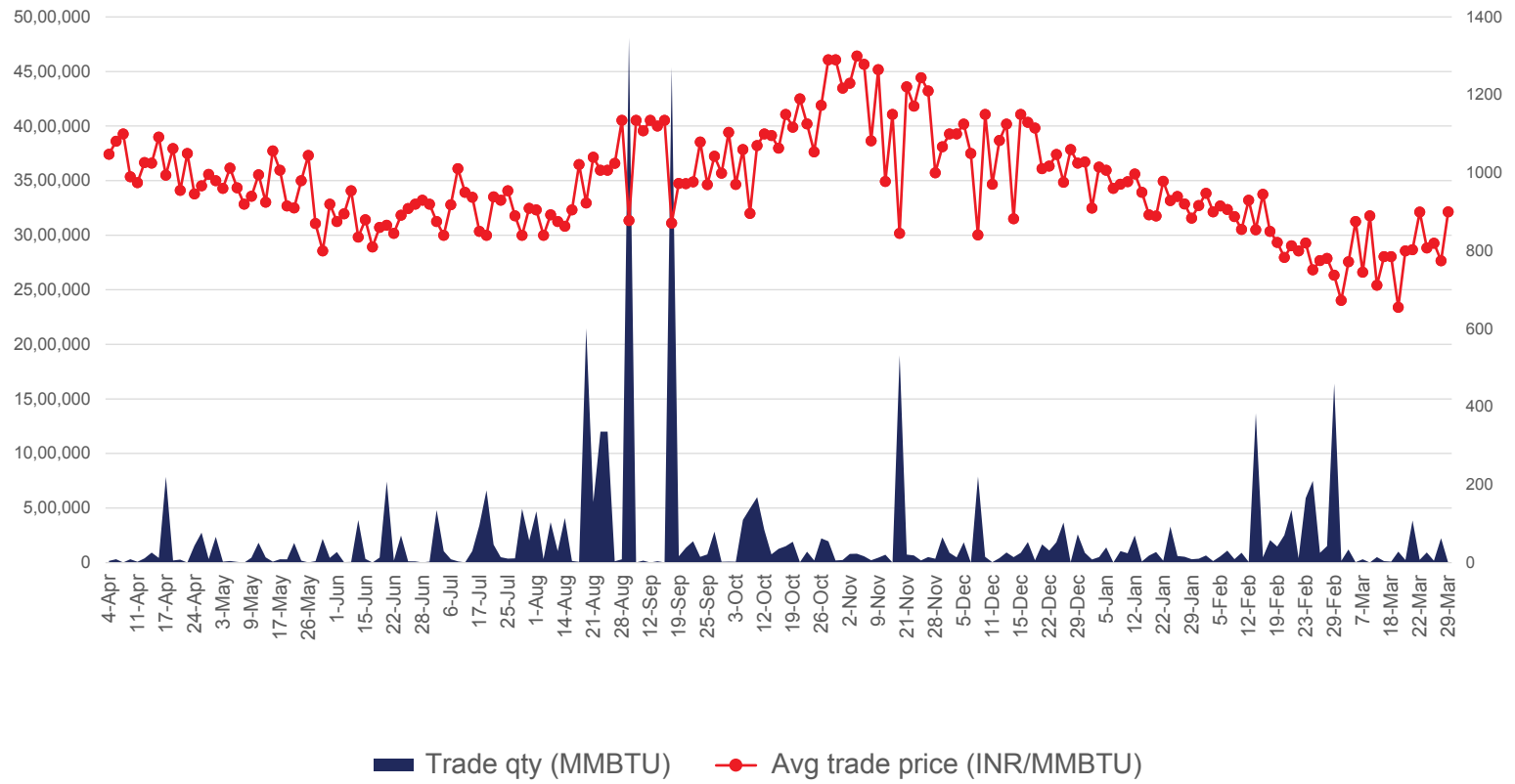
Monthly and Daily contracts were most preferred month over month

Trades by **delivery types**



Between the types of deliveries, market participants opted for 'Ex-hub' type the most.

Trade Volume vs price trend



Volumes (MMSCMD)

Trend (Delivery day-wise)



•—□—• quarterly average

*data is on each delivery-day basis

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+91-120-4648100



@ info@igxindia.com



www.igxindia.com

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Corporate Office Indian Gas Exchange

Plot No. C-001/A/1,
6th Floor, Office-D,
Max Towers,
Sector 16B, Noida,
Gautam Buddha Nagar,
Uttar Pradesh – 201301

Registered Office

First Floor, Unit No. 1.14(b),
Avanta Business Centre,
Southern Park, D-2,
District Centre, Saket,
New Delhi – 110017